



ABN: 98 010 562 562

Level 1, 12 Commercial Road
Newstead Qld 4006

PO Box 2053
Fortitude Valley Qld 4006

Phone: 07 3251 6300

Fax: 07 3251 6393

Website: www.watpac.com.au

20 May 2010

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

**RE: CONTINUOUS DISCLOSURE ANNOUNCEMENT -
CHANGE IN REGISTERED OFFICE**

In accordance with Listing Rule 3.14, Watpac Limited ("Watpac") wishes to advise that effective 17 May 2010, its registered office changed to Level 1, 12 Commercial Road, Newstead QLD 4006.

Full details of Watpac's new office are as follows:

Registered Office: Level 1, 12 Commercial Road,
Newstead QLD 4006
Postal Address: PO Box 2053, Fortitude Valley QLD 4006
Phone: + 61 7 3251 6300
Fax: + 61 7 3251 6393

The new registered office will also form the principal administrative office for all Watpac Group subsidiaries.

Yours faithfully

A handwritten signature in black ink, appearing to read "Douglas McAlpine", written in a cursive style.

DOUGLAS MCALPINE

Company Secretary